

USINAS SIDERÚRGICAS DE MINAS GERAIS S/A – USIMINAS
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0
Publicly Traded Company

Minutes of the Extraordinary Meeting of the Board of Directors of Usinas Siderúrgicas de Minas Gerais S/A - USIMINAS, held at the Company's headquarter, at Rua Professor José Vieira de Mendonça, 3011, at the city of Belo Horizonte, capital of the Minas Gerais state, on April 3, 2009, at 10:00 a.m.

Summons: The Directors were duly summoned.

Directors' Attendance– Wilson Nélio Brumer, Chairman; other board members: Albano Chagas Vieira, Bertoldo Machado Veiga, Francisco Caprino Neto, Hidemi Kawai, Humberto Eudes Vieira Diniz, Rinaldo Campos Soares, José Carlos Martins, Tooru Obata and Toshimi Sugiyama.

Secretary General - Frederico Vasconcelos Pinheiro.

Agenda/Resolutions:

I – Appointment of the Finance, Investor Relations and Information Technology Director Vice-President - The Chairman informed the Members of the Board about the resignation of Mr. Paulo Penido Pinto Marques from his position as Finance, Investor Relations and Information Technology Director Vice-President to be effective as of today, as well as about the recommendation of the Company's CEO to appoint Mr. Ronald Seckelmann, Brazilian, married, business administrator, identity card no. 7.526.694 SSP/SP, taxpayers' registry no. 894.486.428-49, with head office at Rua Professor José Vieira de Mendonça, 3011, Engenho Nogueira, Belo Horizonte/state of Minas Gerais, ZIPCODE 31.310-260, to occupy said position.

The Board of Directors, in view of the above mentioned, approved the appointment of Mr. Ronald Seckelmann, as the Company's Finance, Investor Relations and Information Technology Director Vice-President, to be effective as of today, with a term of office until April 30, 2010. The Chairman, on behalf of the other Board members, expressed his gratefulness to Mr. Paulo Penido Pinto Marques for the services rendered to Usiminas and welcomed the new Director Vice-President wishing him success in the performance of his assignments;

II – Ratification of the Appointment of Executive Board Member –

Considering the obtainment of the permanent visa by Mr. Takashi Hirao on March 9, 2009, the Board of Directors approved the ratification Mr. Takashi Hirao as the Company's Special Relations Director Vice-President, pursuant to article 149, §1º of Law 6.404/76, with a term of office until April 30, 2010, in accordance with the deliberation taken at the Extraordinary Meeting of the Board of Directors held on April 29, 2008;

III - Adjournment – With nothing further to be resolved, the meeting was adjourned and the minutes were drawn up in Book CA-02 with the signature of the Board Members in attendance and the General Secretary. Belo Horizonte, April 3, 2009.