

## **Consolidation of the distribution companies and service centers controlled by Usiminas**

### **USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS**

Publicly Traded Company  
CNPJ/MF 60.894.730/0001-05  
NIRE 313.000.1360-0

#### **MATERIAL FACT**

Usinas Siderúrgicas de Minas Gerais S.A. - USIMINAS (Bovespa: USIM3, USIM5, USIM6; OTC: USNZY; Latibex: XUSI, XUSIO) pursuant to paragraph 4, article 157 of Law 6.404/76 and CVM Instruction 358/02, amended by CVM Instruction 369 of 2002 and 449 of 2007, hereby announces the execution, today, of the document which sets forth all terms and conditions of the consolidation of the distribution companies and service centers controlled by Usiminas, namely Rio Negro Usiminas (new denomination of Dufer S.A. after the merger of Rio Negro Comércio e Indústria de Aço S.A.), Zamprogna, Fasal, Usial and the industrial unit "Usicort", which, upon completion of such consolidation, will form the business unit named "Soluções Usiminas".

Besides Usiminas, which will hold a 68.9% equity in the Company, the other shareholders will be Metal One Corporation, with a 20% equity and Sleumer family, holding 11.1%.

Soluções Usiminas' structuring will be concluded by December 31, 2009, consolidating it as a relevant competitor in the country's markets of Distribution, Services and Tubes, with 14 industrial units strategically located in the states of Rio Grande do Sul, São Paulo, Minas Gerais, Espírito Santo and Pernambuco.

Jointly, the companies that will form Soluções Usiminas reached, in the first nine months of 2009, a net revenue of R\$ 1.3 billion (pro-forma, unaudited, not considering intercompany eliminations), resulting from the sale of coils, plates, rolls, blanks, welded sets and pipes (carbon and stainless steel) among others. The expected income for 2010 is of R\$ 3.656 billion from the sale of more than 1.2 million tons of steel products.

Through this business unit, Usiminas will increase its presence within the many steel consumer sectors by expanding its product and service portfolio which will allow a better understanding of the client's needs, in addition to capturing efficiency gains. Soluções Usiminas will supply the auto, auto parts, civil construction, distribution, eletro-electronic, machinery and equipments, household appliances, among others.

Belo Horizonte, November 06, 2009

Ronald Seckelmann  
Finance, Investor Relations and Information Technology Vice-President