

Usiminas contracts a US\$ 750 million revolving credit facility
USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0
Publicly Traded Company

NOTICE TO MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“Usiminas” or “Company”) hereby informs its shareholders and the general public that it has entered into a revolving credit facility (Senior Revolving Credit Agreement) in a total amount of US\$ 750 million, with 5 year tenor. The agreement was executed with 5 global banks: Crédit Agricole Corporate and Investment Bank; J.P. Morgan Securities LLC.; Mizuho Corporate Bank, Ltd.; Sumitomo Mitsui Banking Corporation; and The Bank of Tokyo-Mitsubishi UFJ, Ltd. Such agreement strengthens the liquidity position of Usiminas, allowing greater efficiency in cash management, consistent with the financial strategy of the company.

Belo Horizonte, September 29th, 2011

Ronald Seckelmann

Finance and Investor Relations Vice-President