

Other clarifications of Usiminas' Control Group regarding the news propagated by the media - 09/21/11

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0
Publicly Traded Company

NOTICE TO THE MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“USIMINAS” or “Company”) hereby informs that, according to CVM Instruction No. 358/02, requested the members of the Company’s controlling block the clarification deemed necessary about the news disclosed in Info Money Portal on September 14th, 2011, under the title: “Rumors about new offer for Usiminas' stake boosts the company's shares” and received in this regard, the following responses:

Caixa dos Empregados da Usiminas:

“Today we have received a letter regarding a new inquiry made to the Company by Comissão de Valores Mobiliários, this time related to the news disclosed on Info Money Portal on 09/14/2011, under the title: „Rumors about new offer for Usiminas' stake boosts the company's shares“. We hereby reiterate that Caixa dos Empregados da Usiminas has no knowledge of any fact that may confirm the information contained on such news and was not notified for a possible exercise of preemptive rights under Usiminas' Shareholders Agreement.”

Nippon Steel Corporation and Nippon Usiminas Co. Ltd.:

“We make reference to the letter dated as of September 16th, 2011, regarding Ofício/CVM/SEP/GEA2/Nº310/2011, which reports to the news disclosed by Info Money Portal on September 14th, 2011, which says that Nippon Steel Corporation (NSC) would be negotiating with Gerdau in order to exercise its preemptive right in response to a possible proposal made by Companhia Siderúrgica Nacional (CSN) to other shareholders of Usiminas (which news were disclosed in the media and which existence was denied by CSN in a Notice to the Market also dated as of September 8th, 2011). On such context we hereby inform that, as of the date of this notification, we do not know any fact that, pursuant to the applicable capital market rules, is required to be released to the market.”

Mitsubishi Corporation do Brasil S.A. and Metal One Corporation:

“(…) in connection with the news reports published in the media regarding the discussion between Nippon Steel and Gerdau to frustrate a certain proposal from CSN to acquire a stake of Usiminas, as of the date of this notification, we do not have any information pursuant to the applicable capital market rules that is required to be released to the market.”

Votorantim Industrial S.A., Camargo Corrêa S.A., Camargo Corrêa Investimentos em Infra Estrutura S.A. and Construções e Comércio Camargo Corrêa S.A.:

“In response to the letter dated as of September 16th, 2011, in which we were requested to provide answers for the notice above mentioned, we reiterate the terms of our letters dated as of April 26th, 2011 and September 09th, 2011.”

The aforementioned letters dated as of April 26th, 2011 and September 09th, 2011, sent by Votorantim Industrial S.A., Camargo Correa S.A., Camargo Correa Investimentos em Infraestutura S.A. and Construção e Comércio Camargo Correa S.A., had the following wording:

09/09/11 - "In response to the letter dated as of September 08th, 2011, in which we were requested to provide answers for the notice above mentioned, we reiterate the terms of our letter dated as of April 26th, 2011 (copy enclosed), clarifying that the facts remain unchanged since then."

04/26/11 - "In response to the inquiries made, we clarify that (i) we have received inquiries of third parties regarding a possible interest on the sale of our equity interest held in the company, and (ii) there is no open proposal or sale process in course. We have knowledge of Companhia Siderúrgica Nacional's interest to raise its percentage of shares held in Usiminas, as CSN itself widely disclosed by a Notice to the Market. Regarding Gerdau S/A's interest, despite the media's speculation related to the possible complementarity of the transactions carried out by Açominas, a company controlled by Gerdau S/A, and by Usiminas, we have no knowledge of any concrete fact that should be disclosed."

The Company reiterates its commitment of keeping the market duly informed of possible new information that comes to its knowledge regarding the facts mentioned in this notice.

Belo Horizonte, September 21st, 2011.

Ronald Seckelmann

Vice President of Finance and Investor Relations