

Conclusion of the public offering and the sale's transaction of its shares of Ternium

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

Publicly Traded Company

NOTICE TO THE MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“Usiminas” or “Company”) hereby informs its shareholders and the general public, in accordance with the Notice to the Market issued on February 10, 2011, that the public offering of 21,628,728 American Depositary Shares (“ADSs”) representing shares of Ternium S.A. (“Ternium”) (NYSE: TX) held by Usiminas’ wholly owned subsidiary, Usiminas Europa A/S (“Usiminas Europa”), has closed and the over-allotment option has been fully exercised by the bookrunners of the offering.

In addition to the public offering, Ternium and Techint Holdings S.à.r.l (“Techint”), Ternium’s controlling shareholder, acquired from Usiminas Europa 41,666,666 and 27,777,780 ordinary shares of Ternium, respectively.

Thus, the transactions totaled U.S.\$1,028,634,213.60, of which U.S.\$778,634,208.00 related to the public offering and U.S.\$250,000,005.60 related to the transaction with Ternium and Techint.

Following the consummation of the public offering and the sale’s transaction of its shares of Ternium, Usiminas no longer beneficially owns any shares of such company.

Belo Horizonte, February 21st, 2011.

Ronald Seckelmann

Financial and Investors Relations Vice President