

**Usiminas informs that it was noticed by Vale**

**USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS**  
**Publicly Traded Company**  
**Corporate Taxpayer's ID (CNPJ/MF) 60.894.730/0001-05**  
**NIRE 313.000.1360-0**

**NOTICE TO THE MARKET**

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“Usiminas”) informs that it was noticed by Vale – Companhia Vale do Rio Doce (“Vale”) about this shareholders’ intention to sell its participation in Usiminas’ capital. Vale, who holds 5.89% of Usiminas’ common shares, informs that it intends to sell its stake in the stock market, given the conditions in accordance with the rights of first refusal established by the controlling shareholders agreement

Belo Horizonte, May 26, 2008.

Paulo Penido Pinto Marques  
Chief Financial Officer and Investor Relations Director