

Announcement to the Market - Additional information on the stock split of shares

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

NOTICE TO THE MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“USIMINAS” or “Company”), in complement to the Notice to Shareholders published on this date, and considering that the Extraordinary Shareholders Meeting held on September 27, 2010 approved the stock split of the shares of the Company in the proportion of one (01) new share for every existing share, hereby informs the following.

As mentioned in the proposal to change the Bylaws announced on September 10, 2010, the capital stock breakdown for the preparation of the aforesaid proposal was that of August 31, 2010.

In view of the free conversion of preferred B shares into preferred A shares, set forth in article 5, paragraph 4 of the Company’s Bylaws, and considering the conversion that took place in September, we inform that, after the approval of the stock split, the capital stock of the Company is currently divided into 1,013,786,190 shares, of which 505,260,684 are common, 508,438,732 are preferred class A shares and 86,774 are preferred class B shares, and the value of the capital stock remains unchanged.

Belo Horizonte, September 28, 2010.

Ronald Seckelmann

Finance, Investor Relations and Information Technology Vice-President