

Announcement to the Market - Executive Board is authorized to develop alternatives to add value to businesses related to iron ore and logistics

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

Publicly Traded Company

NOTICE TO MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“Usiminas”) announces that the Board of Directors, on a meeting held on 02/24/2010, authorized the Executive Board to develop alternatives to optimize and add value to business regarding the exploitation of iron ore and related logistics activities. The alternatives should consider the segregation of assets that arrange these businesses in a company controlled by Usiminas S.A. (“Company”). The capital structure of the Company may consider the participation of strategic investors and, subsequently, allow a future IPO. The definition and implementation of the above measures shall occur throughout 2010.

Belo Horizonte, February 25, 2010.

Ronald Seckelmann

Finance, Investor Relations and Information Technology Vice-President