

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0
Publicly Traded Company

NOTICE TO THE MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS, according to CVM Instruction no. 358/02, announces that it received on June 05, 2012 information from BlackRock Inc. in the following terms:

"1. BlackRock, Inc. ("BlackRock"), hereby, in the name of a few of its clients, in the capacity of investment manager, informs that it alienated preferred shares issued by Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS ("Usiminas"), and in May 30, 2012, its equity interest reached a total of 25,287,254 preferred shares, representing, approximately, 4.97% of the preferred shares issued by Usiminas.

2. In order to comply with the provisions of Paragraph 4º, Article 12 of Instruction no. 358 of the Brazilian Securities & Exchange Commission ("CVM"), dated on January 3, 2002, as amended, BlackRock, hereby, requests to Usiminas' Investor Relations Director the disclose of the following information to CVM and other relevant entities:

(i) BlackRock's headquarter is at 40 East 52nd Street, New York 10022-5911, United States of America;

(ii) The equity interest held by BlackRock reached a total of 25,287,254 preferred shares issued by Usiminas, as specified in item 1 above;

(iii) The purpose of the equity interest mentioned above is strictly for investment purposes and is not aimed at changing Usiminas' controlling interest or its administrative structure;

(iv) BlackRock does not hold debentures convertible into shares or any others securities issued by Usiminas; and

(v) BlackRock has not entered into any contracts or agreements that regulate voting rights or the purchase and sale of securities issued by Usiminas."

Belo Horizonte, June 06, 2012.

Ronald Seckelmann
Finance and Investor Relations Vice-President