

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0
Publicly Traded Company

NOTICE TO THE MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS, according to CVM Instruction no. 358/02, announces that it received on June 5th, 2012 information from Dimensional Fund Advisors LP in the following terms:

“Dimensional Fund Advisors LP (“Dimensional”), in its capacity as discretionary investment management (administradora de carteiras) outside Brazil, in compliance with the Article 12 of the CVM Instruction N° 358, dated January 3rd, 2002, as amended (“CVM Instruction 358”), hereby submits, respectfully, the attached information, given the fact that discretionary investment management clients outside Brazil under its administration have acquired ownership interest of 5.0041% of all preferred class A shares issued by USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. – USIMINAS (“Company”), which corresponds to, currently, 25,442,946 (twenty five million, four hundred and forty two thousand, nine hundred and forty six) preferred class A shares, as a result of recent acquisition of the Company’s preferred class A shares through certain transactions on stock exchange, directly or through American Depositary Receipts – ADRs.

This is a minority investment that does not involve a change in the composition of corporate control or a change in the management structure of the Company. Currently, Dimensional does not intend to purchase any additional Company’s preferred class A shares. None of the Affiliates of Dimensional hold any interest in the Company. There are no convertible debentures already held, directly or indirectly, by Dimensional or related person, nor any agreement or contract regulating voting rights or the purchase and sale of securities issued by the Company, to which Dimensional or any related person is a party.”

Belo Horizonte, June 6th, 2012.

Ronald Seckelmann
Finance and Investor Relations Vice-President