

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

Publicly Traded Company

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

NOTICE TO THE MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS, in accordance with CVM Instruction nº 358/02, hereby informs the receipt, on August 19th, 2011, of the following information sent by Companhia Siderúrgica Nacional (“CSN”):

"In compliance with the provisions of article 12 of CVM Instruction 358/2002, we hereby inform you that on this date Companhia Siderúrgica Nacional, a publicly held company, with headquarters at Av. Faria Lima nº 3400, 19th and 20th floors and 15th floor - part, in São Paulo, São Paulo State, enrolled at taxpayers registry (CNPJ/MF) under nº 33.042.730/0001-04, increased its equity interest on Usinas Siderúrgicas de Minas Gerais S.A. - Usiminas ("Usiminas"), through acquisition of preferred shares and common shares and now holds 15.15% of the preferred shares and 11.29% of the common shares of Usiminas.

The Company does not hold additional rights for shares subscription, options to purchase shares, debentures, or any agreement or contract regulating the exercise of voting rights or the purchase and sale of securities issued by Usiminas.

The Company remains evaluating strategic alternatives with respect to its investment in Usiminas, as already reported in the Material Fact disclosed on January 27th, 2011.

Given the above, we hereby inform that we have taken the procedures to meet the provisions of CVM Instruction No. 358/2002."

Belo Horizonte, August 22nd, 2011.

Ronald Seckelmann

Finance and Investor Relations Vice-President