

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0
Publicly Traded Company

NOTICE TO MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS, according to CVM Instruction number 358/02, hereby announces that it received the following information sent by AllianceBernstein (“AllianceBernstein”):

“In accordance with Paragraph four of article 12 of CVM Instruction No. 358 of January 3, 2002, AllianceBernstein L.P., a company duly organized and existing in accordance with the laws of the State of Delaware, United States of America, headquartered at 1345 Avenue of the Americas, New York 10105, United States of America and its affiliates AXA Rosenberg Group LLC, a company duly organized and existing in accordance with the laws of the State of Delaware, United States of America, headquartered at 4 Orinda Way, Orinda, CA 94563, United States of America and AXA Investment Managers, a company duly organized and existing in accordance with the laws of France, headquartered at Coeur Défense Tour B, 100 Esplanade du Général de Gaulle, 92932 Paris la Défense, France (“AllianceBernstein”), in their capacity as managers of funds and/or other discretionary investment management clients abroad, hereby submit, respectfully, the attached information, in connection with the disposal, directly or through American Depositary Receipts - ADRs, through certain deals on stock exchange, of preferred class “A” shares issued by USIMINAS – USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. (“Company”), thus holding, currently, 1,982,946 (one million, nine hundred and eighty two thousand, nine hundred and forty six) preferred class “A” shares issued by the Company, corresponding to 0.39 % of all shares of such class. This is a minority investment that does not involve a change in the composition of corporate control or a change in the management structure of the Company. Currently, AllianceBernstein does not target any quantity of the Company’s preferred class “A” shares. No other affiliate of the AllianceBernstein holds any interest on the Company. There are no convertible debentures already held, directly or indirectly, by AllianceBernstein or related person, nor any agreement or contract regulating voting rights or the purchase and sale of securities issued by the Company, to which AllianceBernstein or any related person is a party”.

Belo Horizonte, June 22, 2011

Ronald Seckelmann

Finance and Investor Relations Vice-President