

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0
Publicly Traded Company

Notice to Market

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS, according to CVM Instruction number 358/02, hereby announces that it received on April 25, 2011 the following information sent by Companhia Siderúrgica Nacional (“CSN”):

"In accordance with the article 12 of CVM Instruction 358/2002, we inform that, on the present date, Companhia Siderurgica Nacional ("CSN"), publicly traded company, with headquarters at Rua São José 20, grupo 1602 CNPJ/MF 33.042.730/0001-04, increased its interest in the social capital of Usinas Siderúrgicas de Minas Gerais S.A. – Usiminas ("Usiminas") through direct and indirect acquisitions of common shares and preferred shares. With these acquisitions, the Company now holds 50.585.400 common shares and 26.687.700 preferred shares of Usiminas.

The Company does not detain any additional share subscription, stock option or debentures right, nor has it entered into any agreement or contract regulating the exercise of voting rights or the purchase and sale of securities issued by Usiminas.

The Company continues assess strategic alternatives related to its investment in Usiminas, as already informed in Material Fact disclosed on January 27, 2011.

Due to the exposed above, we inform that we have made arrangements to meet the requirements of CVM Instruction 358/2002."

Belo Horizonte, April 25, 2011

Ronald Seckelmann

Finance and Investor Relations Vice-President