

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS**CNPJ/MF 60.894.730/0001-05****NIRE 313.000.1360-0****Publicly Traded Company****NOTICE TO THE MARKET**

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS, according to CVM Instruction number 358/02, hereby announces that it requested information to Caixa dos Empregados da Usiminas (“CEU”) regarding the article published in Valor Econômico on 03.25.11 “Employees will sell shares of Usiminas”, and received, concerning this subject, the following answer:

“We further clarify that (i) Caixa dos Empregados da Usiminas is not part of any contract or pre-contract that has as objective the alienation of shares issued by Usiminas held by it; and (ii) the financial advisory mentioned in the letters as of February 9 and March 5 of the current month is rendered by Credit Suisse Investment Bank.

Finally, we inform that this entity was not consulted about the subject of the article mentioned, neither has given any declaration for this or other vehicle about the same.”

Belo Horizonte, March 28, 2011.

Ronald Seckelmann

Finance and Investor Relations Vice-President