

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. – USIMINAS
CNPJ 60.894.730/0001-05
NIRE 313.000.1360-0
Publicly Traded Company

NOTICE OF CALL

EXTRAORDINARY SHAREHOLDERS' MEETING

The Shareholders of Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS are hereby called to meet on April 16th, 2013, on first call, in Extraordinary Shareholders Meeting at 1:00 PM, at the Company's headquarters located at Rua Professor José Vieira de Mendonça, 3.011, Engenho Nogueira, in order to deliberate on the appointment of the Members of the Board of Directors, effectives and alternates, who were appointed through the "multiple voting" ("*Voto Múltiplo*") system, pursuant to the 3rd paragraph of article 141 of the Law # 6.404/76, for a term until the 2014 Annual Shareholders' Meeting and appointment of the respective Chairman of the Board of Directors.

Shareholders who are represented by proxy are requested to send the power of attorney 48 (forty eight) hours before the Meeting, for confirming of the legitimacy of representation.

Shareholders present at the meeting shall prove their quality as per Article 126 of Law 6.404/76.

Documents related to the matters on the Agenda are available to the Shareholders at the Company's headquarters.

Belo Horizonte, March 28th, 2013.

Paulo Penido Pinto Marques
Chairman of the Board of Directors