

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. – USIMINAS
CNPJ 60.894.730/0001-05
NIRE 313.000.1360-0
Publicly Traded Company

NOTICE OF CALL

ANNUAL SHAREHOLDERS' MEETING

The Shareholders of Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS are hereby called to meet on April 16th, 2013, on first call, in Annual Shareholders Meeting at 11 am, at the Company's headquarters located at Rua Professor José Vieira de Mendonça, 3.011, Engenho Nogueira, in order to deliberate the following matters:

- (1) Appreciation of the Management's report and analysis, discussion and vote on the financial statements and annual management report for the fiscal year ending December 31st, 2012;
- (2) Settlement of the annual budget for the Management's compensation; and
- (3) Appointment of the members of the Fiscal Council, effective and alternates, as well as determination of their respective compensation.

Shareholders who are represented by proxy are requested to send the power of attorney 48 (forty eight) hours before the Meeting, for confirming of the legitimacy of representation.

Shareholders present at the meeting shall prove their quality as per Article 126 of Law 6.404/76.

Documents related to the matters on the Agenda are available to the Shareholders at the Company's headquarters.

Belo Horizonte, March 28th, 2013.

Paulo Penido Pinto Marques

Chairman of the Board of Directors