



RELEASE 1Q13

Friday, April 26th, 2013 (before BM&FBOVESPA's trading hours)

In order to assure the fair disclosure and transparency of the results, Usiminas will be in quiet period* from April 16th until April 26th.

The earnings release will be made available on the company's website at www.usiminas.com/ri

CONFERENCE CALL AND WEBCAST

Friday, April 26th, 2013

(in Portuguese - simultaneous translation into English)

11:00 a.m.(Brasilia)

10:00 a.m. (New York)

3:00 p.m. (London)

4:00 p.m. (Madrid)

Connection numbers:

Brazil: (11) 4688-6361

USA: (1 786) 924 6977

Other countries: (1 855) 281 6021

The live webcast and the slide presentation will be available at Usiminas' website:
www.usiminas.com/ri

An audio replay of the conference calls will be available at (55 11) 4688-6312 until May 02nd, 2013.
Conference Call in Portuguese - Access code: 8579316# / Conference Call in English - Access code: 7815454#

(*) In line with the best corporate governance practices outlined in Brazil's market information disclosure steering committee's (CODIM) guideline pronouncement number 7, Usiminas will observe a quiet period from April 16th until April 26th. The investor relations area will be available to analysts and investors for matters that are not related to the first quarter 2013 earnings.

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FIRB

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