

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

Publicly Traded Company

MATERIAL FACT

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“Usiminas” or “Company”), in accordance with paragraph 4 of article 157 of Law nº 6404/76 and *Instrução CVM* nº 358/02, hereby announces to its shareholders and to the public in general that, today, after the unanimous approval by the Board of Directors, it has entered into a Purchase and Sale Agreement (“Agreement”) with Aethra Sistemas Automotivos S.A. (“Aethra”), on which the Company intends to transfer to Aethra the totality of the equity held on the capital of Automotiva Usiminas S.A. (“Automotiva”), for the amount of R\$ 210.000.000,00 (two hundred and ten million reais) (“Sale’s Price”), to be paid at sight on the date of the closing of the purchase and sale transaction, based on the March 31st, 2013 balance sheet.

The Sale’s Price (enterprise value) may be adjusted if any differences are raised between the March 31st, 2013 balance sheet and the one to be prepared on the transaction’s closing date.

The closing of the purchase and sale transaction described above is subject to the fulfillment of certain conditions, among others, the approval by the Brazilian Antitrust Board (“*Conselho Administrativo de Defesa da Concorrência – CADE*”).

Automotiva Usiminas is a Brazilian autoparts company, located at Pouso Alegre, Minas Gerais, which produces parts and cabins painted in its definite color, and acts from the development of raw material to the final product, passing through the processes of forming, welding, painting and assembling.

The Automotiva sale is aligned with the Company’s strategy of prioritizing in its portfolio the businesses directly associated to its main activities, aiming to maximize its competitive positioning.

Belo Horizonte, June 14th, 2013.

Ronald Seckelmann

Vice President of Finance and Investors Relations