



RELEASE 4Q13

Friday, February 14th, 2014 (before BM&FBovespa's trading hours)

In order to assure the fair disclosure and transparency regarding the results, Usiminas will be in quiet period* from January 31st until February 14th.

The earnings release will be available on the company's website at www.usiminas.com/ri

CONFERENCE CALL AND WEBCAST

Friday, February 14th, 2014 (in Portuguese - simultaneous translation into English)

12:00 a.m. (Brasilia)

9:00 am. (New York)

2:00 p.m. (London)

3:00 p.m. (Madrid)

Connection numbers:

Brazil: (11) 2104 8901 / 4688 6341

USA: (1 786) 924 6977

The live webcast and slide presentation will be available at Usiminas' website: www.usiminas.com/ri

An audio replay of the conference call will be available at (55 11) 4688 6312 until February 20th, 2014. Conference Call in Portuguese - Access code: 2566850# / Conference Call in English - Access code: 6717822#

(*) In line with the best corporate governance practices outlined in Brazil's market information disclosure steering committee's (CODIM) guideline pronouncement number 7, Usiminas will observe a quiet period from January 31st until February 14th. The investor relations area will be available to analysts and investors for issues not related to the fourth quarter 2013 earnings.

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