

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. – USIMINAS

CNPJ 60.894.730/0001-05

NIRE 313.000.1360-0

Publicly Traded Company

CALL NOTICE**ORDINARY SHAREHOLDERS' MEETING**

The Shareholders are hereby called to meet on April 25th, 2014, at first call, in the Ordinary Shareholders Meeting, at 11:00 AM, in the Company's headquarters located at Rua Professor José Vieira de Mendonça, 3.011, Engenho Nogueira, Belo Horizonte/MG, in order to deliberate on the following matters:

- (1) Appreciation of the managements' report and analysis, discussion and vote on the financial statements and annual management report regarding the fiscal year ending December 31st, 2013;
- (2) Settlement of the global budget for the Administrators' compensation for the period until the 2015 Annual Shareholders' Meeting;
- (3) Appointment of the members of the Board of Directors, effectives and alternates, for a term until the 2016 Annual Shareholders' Meeting, including the deliberation on the number of seats to be fulfilled by such appointment;
- (4) Appointment of the members of the "Fiscal Council" (*Conselho Fiscal*), effectives and alternates, for a term until the 2015 Annual Shareholders' Meeting, as well as determination of their respective compensation.

To shareholders who are represented by an attorney in fact, we request the presentation of the instrument of Power of attorney within 48 (forty eight) hours of the Shareholders Meeting, for legitimacy proof of the representation.

The shareholders attending the meeting shall prove its quality as per article 126 of Law 6.404/76.

Pursuant to CVM Instruction 165/91, as modified by CVM Instruction CVM 282/98, the minimum percentage for requesting the adoption of the multiple voting in the appointment of members of the Board of Directors is 5% (five percent) of the voting shares.

The documents related to the agenda are at the shareholders' disposal in the Company's headquarters and in the sites of CVM (www.cvm.gov.br), BM&FBOVESPA (www.bmfbovespa.com.br) and the Company (www.usiminas.com).

Belo Horizonte, April 09th, 2014.

Paulo Penido Pinto Marques
Chairman of the Board of Directors